

Targeting the Source

Advanced-staged, base metals exploration in Arizona

Corporate Factsheet
January 2018

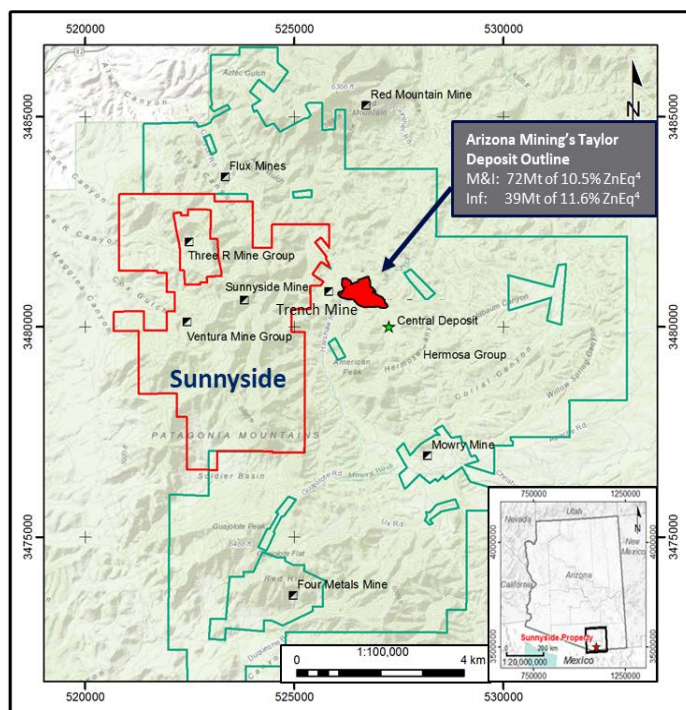
Barksdale Capital Corp. (TSX-V: BRO) is an advanced-stage base and precious metals explorer focused on evaluating, acquiring, and exploring properties that have district scale mineral potential within world-class mining jurisdictions. Barksdale's flagship asset is the Sunnyside property in Santa Cruz County, Arizona, where it has an option to earn 67.5%. Sunnyside is centered on a large intrusive complex with multiple base metal exploration targets, including the interpreted extension to the Arizona Mining's Taylor deposit.

WHY BARKSDALE?

- Scarcity of potentially world-class exploration projects
- Large intrusive complex with multiple exploration targets in a world class copper mining jurisdiction
- Clear exploration model and near-term targeting of interpreted extensions to Arizona Mining's Taylor deposit¹
- Tight share structure with significant insider ownership
- Exposure to rising base metal prices

THE SUNNYSIDE PROJECT

- Located ~60km southeast of Freeport McMoRan's Sierrita mine and ASARCO's Mission copper mining complex in southern Arizona
- Historic copper mining district dating back to the 1800's with a lack of systematic exploration since the 1980's
- Large property position (21km²) encompasses a large intrusive complex that hosts multiple exploration targets
- Historical drilling identified a possible extension of the Taylor zinc-lead-silver deposit on the Sunnyside property^{1,2}



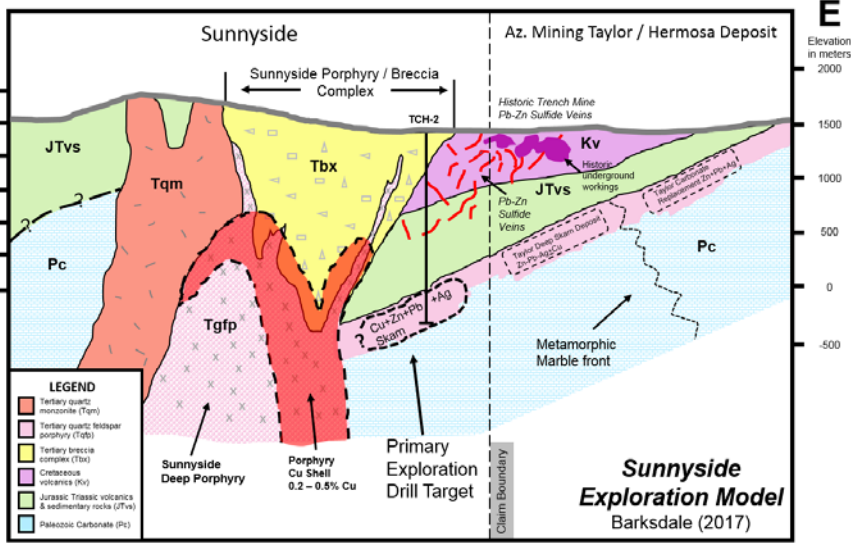
Shares

| | |
|--------------------|----------------------------|
| Shares outstanding | 32.18 million ³ |
| Options | 2.60 million |
| Warrants | 0.31 million |
| Fully Diluted | 35.1 million |
| Cash | C\$4.50 million |

¹ The close proximity of the Sunnyside Project to Arizona Mining's Taylor deposit is not necessarily indicative of the zinc and other mineralization present on the Sunnyside Project.

³ TCH-2 was drilled prior to the implementation of NI 43-101, has not been verified by a "qualified person" and therefore should not be relied upon.

SUNNYSIDE EXPLORATION MODEL



DIRECTORS / MANAGEMENT / CONSULTANTS

| | |
|----------------|----------------------------|
| Rick Trotman | President & CEO |
| Mike Waldkirch | CFO |
| Lewis Teal | Project Manager |
| Peter McRae | Director |
| Glenn Kumoi | Director |
| Jeff O'Neill | Director |
| Richard Silas | Director |

HISTORICAL DRILLING³

TCH-2 Mineralized Polymetallic Skarn Horizons

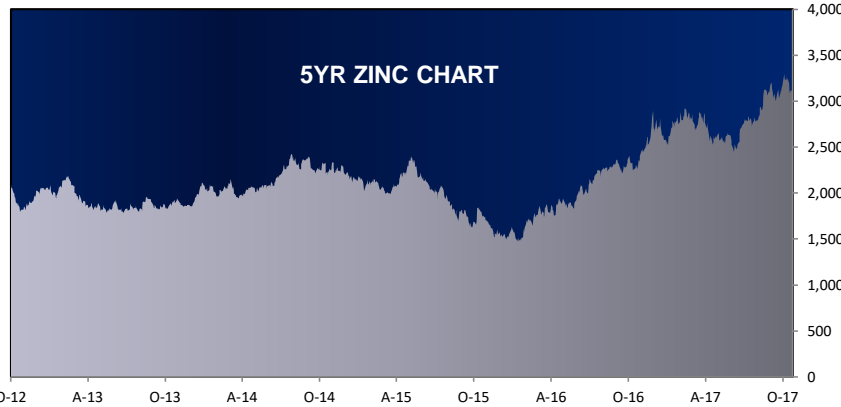
| Vertical Thickness (m) | Cu % | Pb % | Zn % | Ag oz/st |
|------------------------|------|------|-------|----------|
| 12 | 0.71 | 0.21 | 0.12 | 1.20 |
| 4 | 2.32 | 0.73 | 0.09 | 5.90 |
| 17 | 1.3 | 5.00 | 12.2 | 10.80 |
| 38 | 0.23 | 0.86 | 14.10 | 7.40 |

ARIZONA – THE COPPER STATE

- Fraser Institute ranks Arizona as the 7th best mining jurisdiction in the world
- Arizona accounts for 65% of US copper production
- The Sunnyside Project is situated in a broad northwest trending corridor of porphyry copper deposits that straddles the U.S. / Mexico border.

ZINC RISING

- Currently the fourth most widely consumed metal in the world
- Mine supply worries and declining global inventories
- Stockpiles are at their lowest level since 2009
- China currently paying premiums due to strong steel demand



Barksdale Capital Corp.

610 - 815 West Hastings Street
 Vancouver, BC, Canada, V6C 1B4
 T: 778-588-7145
 E: info@barksdalecapital.com
 www.barksdalecapital.com

DISCLAIMER: Statements in this profile that are forward looking statements are subject to various risks and uncertainties concerning the specific factors identified above and in the Corporation's periodic filings with the applicable securities regulatory authorities and commissions in Canada and the U.S. Securities Exchange Commission, such as estimates and statements that describe the Corporation's future plans, objectives or goals, including words to the effect that the Corporation or Management expects a stated condition or result to occur. Since forward-looking statements address future events and conditions, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements by reason of factors such as the results of the Corporation's exploration programs, unanticipated geological formations, uncertainties involved in interpreting geological data, drilling exposure, changes in general economic conditions and conditions in the financial markets, availability of additional capital, changes in demand and prices for gold and other precious minerals, litigation, legislative, environmental and other judicial, regulatory, political and competitive developments in areas in which the Corporation operates, permitting availability, title issues, technological and operational difficulties and risks associated with the Corporation's exploration activities, dependence upon key personnel, and labor related matters and costs. All scientific and technical information contained in this profile has been prepared by, or under the supervision of, Lewis Teal, geological consultant to Barksdale Capital CP-6932 and a qualified person as defined by NI 43-101, Standards of Disclosure for Mineral Projects.